



ALPHA BANK



EUROBANK

ANNOUNCEMENT TO THE INVESTORS REGARDING THE OFFERING PRICE OF THE COMMON SHARES OF «TRADE ESTATES REAL ESTATE INVESTMENT COMPANY»



«NATIONAL BANK OF GREECE S.A.» as Joint Coordinator and Issue Advisor and «PIRAEUS BANK S.A.», «ALPHA BANK S.A.» and «EUROBANK S.A.» as Joint Coordinators for the public offering and the listing of the total shares of the company “TRADE ESTATES REAL ESTATE INVESTMENT COMPANY” (the “Company”), on the Regulated Market of the Athens Stock Exchange, following the completion of the Public Offering on 03.11.2023 and the resolution of the Company’s Board of Directors dated 03.11.2023, announce that 28,169,015 new common registered shares of the Company in total, were offered.

The offering price of the Company’s common shares was determined at €1.92 per share.

The total valid demand by investors in the Public Offering amounted to 29,484,114 shares at €1.92 per share, corresponding to €56,609,498.88.

The detailed announcement regarding the allocation to the different categories of the investors will be published on Tuesday 07 November 2023.

It is noted that no additional shares have been offered under the overallotment facility clause.

Additionally, the private placement of 938,968 new, common, registered shares of the Company was totally covered by the existing shareholder of the Company “AUTOHELLAS TOURIST AND TRADING S.A.”.

Athens, 03.11.2023